



trellis  
technologies

# Product Webinar

## September 2025

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*We would like to acknowledge the traditional owners and custodians of the land on which we meet today, and to pay our respects to their elders past, present and emerging.*

*We extend that respect to Aboriginal and Torres Strait Islander people present today.*

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# Welcome and Introduction

Matthew Shorten



Co-Founder &  
Executive Director

Andrada Tudor



Product Manager

Milad Dakka



Chief Technology Officer

# Agenda

Product Development at Trellis Technologies

Our New Knowledge Base

Recent Release Highlights

Upcoming Feature Preview

General Ledger Allocator

Invoice Monitoring

Future Roadmap

How you can Help Shape Trellis

Q & A



Domain  
Expertise

Market  
Leadership

Integration  
Opportunities

Standards &  
Legislation

Emerging  
Technologies



Early Feature  
Development

Iterative Feature  
Improvements

Staged  
Deployment

Use Case  
Testing

Usability  
Refinement



Customer  
Needs

Customer  
Feedback

Value  
Confirmation

Customer  
Consultation

User  
Education

# Product Development at Trellis Technologies

# Visit Our Knowledge Base

How can we help you?

Search for answers



## How to?

Guides and step by step instructions on configuring the main features of Trellis.



## Release Notes

Review the latest product announcement, including new features, improvements and updates.

**File Status**

**Meter Splitting**

**Estimations**

**Invoice Approval**

**Payment File  
Generation**

# Recent Release Highlights

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Filter



Export



Received on	File Name	Latest Status	Last Updated At	Invoice
07-Jul-2025 04:25 PM	randombanners(8)_45def247-9ac3-8e4b-762a-fd789ab1234.png	Unable to process	07-Jul-2025 04:25 PM	
04-Jul-2025 02:17 PM	Credit_statement_Aug12.pdf	Allocated	09-Jul-2025 05:05 PM	
04-Jul-2025 02:17 PM	DATA-Region-West-Aug12.csv	Unable to process	04-Jul-2025 02:17 PM	
04-Jul-2025 02:17 PM	picture724591.png	Unable to process	04-Jul-2025 02:17 PM	
04-Jul-2025 02:17 PM	photo285163.jpg	Unable to process	04-Jul-2025 02:17 PM	
04-Jul-2025 02:17 PM	image825614.jpg	Unable to process	04-Jul-2025 02:17 PM	
04-Jul-2025 11:23 AM	447281560012_10000765432_12Aug2025_384621.pdf	Allocated	19-Jul-2025 05:57 PM	
04-Jul-2025 11:23 AM	photo387456.png	Unable to process	04-Jul-2025 11:27 AM	
04-Jul-2025 11:23 AM	image445872.jpg	Unable to process	04-Jul-2025 11:27 AM	
04-Jul-2025 11:23 AM	image993267.jpg	Unable to process	04-Jul-2025 11:24 AM	
04-Jul-2025 01:06 AM	D887654432198500002.pdf	Quality Check	04-Jul-2025 03:53 AM	
03-Jul-2025 10:18 AM	662947380015_129001387664_15Aug2025_445178.pdf	Allocated	03-Jul-2025 10:48 PM	
03-Jul-2025 10:18 AM	447892650034_129001766543_15Aug2025_334892.pdf	Allocated	03-Jul-2025 10:48 PM	
03-Jul-2025 10:18 AM	photo387456.png	Unable to process	03-Jul-2025 10:18 AM	
03-Jul-2025 10:17 AM	image445872.jpg	Unable to process	03-Jul-2025 10:18 AM	
03-Jul-2025 10:17 AM	image993267.jpg	Unable to process	03-Jul-2025 10:18 AM	
03-Jul-2025 12:51 AM	C777654321987600001.pdf	Quality Check	03-Jul-2025 03:42 AM	
02-Jul-2025 04:52 PM	10000777_12543_20250815172344.pdf	Allocated	02-Jul-2025 07:51 PM	
02-Jul-2025 04:52 PM	10000778_12543_20250815172345.pdf	Allocated	02-Jul-2025 11:17 PM	
02-Jul-2025 04:52 PM	10000779_12543_20250815172346.pdf	Allocated	22-Jul-2025 04:32 PM	
02-Jul-2025 04:52 PM	10000780_12543_20250815172347.pdf	Allocated	22-Jul-2025 04:32 PM	
02-Jul-2025 04:52 PM	10000781_12543_20250815172348.pdf	Allocated	22-Jul-2025 04:32 PM	
02-Jul-2025 04:52 PM	10000782_12543_20250815172349.pdf	Allocated	22-Jul-2025 04:32 PM	



Filter

Export

From

File Name

Search

Clear search

Status

All

All

Unable to process

Acquired

Excluded

Quality Check

Allocated











Reading

Show PDF files only

15-Aug-2025 05:21 PM	10000778_12543_20250815172345.pdf		15-Aug-2025 05:21 PM
15-Aug-2025 02:32 PM	10000779_12543_20250815172346.pdf		15-Aug-2025 05:08 PM
15-Aug-2025 02:32 PM	10000780_12543_20250815172347.pdf		15-Aug-2025 02:32 PM
15-Aug-2025 02:32 PM	10000781_12543_20250815172348.pdf	Reading	15-Aug-2025 05:08 PM

File Status

- Dashboard
- Structure
- Data
  - Invoices
  - Invoice approvers
  - Bills
  - Source data
  - Benchmark data
  - Data gaps
  - File status**
- Projects
- Reports
- Administration

Received on	File Name	Latest Status	Last Updated At	Invoice
07-Jul-2025 04:25 PM	randombanners(8)_45def247-9ac3-8e4b-762a-fd789ab1234.png	Unable to process	07-Jul-2025 04:25 PM	
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03-Jul-2025 10:18 AM	662947380015_129001387664_15Aug2025_445178.pdf	Allocated	03-Jul-2025 10:48 PM	
03-Jul-2025 10:18 AM	447892650034_129001766543_15Aug2025_334892.pdf	Allocated	03-Jul-2025 10:48 PM	
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02-Jul-2025 04:52 PM	10000777_12543_20250815172344.pdf	Allocated	02-Jul-2025 07:51 PM	
02-Jul-2025 04:52 PM	10000778_12543_20250815172345.pdf	Allocated	02-Jul-2025 11:17 PM	
02-Jul-2025 04:52 PM	10000779_12543_20250815172346.pdf	Allocated	22-Jul-2025 04:32 PM	
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02-Jul-2025 04:52 PM	10000781_12543_20250815172348.pdf	Allocated	22-Jul-2025 04:32 PM	
02-Jul-2025 04:52 PM	10000782_12543_20250815172349.pdf	Allocated	22-Jul-2025 04:32 PM	

# Meter Splitting

<div><div><div><div></div><div>trellis</div></div><div><div>Demo Client</div><div><div>› Dashboard</div><div>› Structure</div><div>· Inventories</div><div>· Facility groups</div><div>· Facilities</div><div>· Meters</div><div>· <b>Meter Splits</b></div><div>· Benchmarks</div><div>· Custom fields</div></div><div><div>› Data</div></div></div></div><div><div>Filter</div><div>Selected</div><div>Export</div><div>New</div><div>Edit</div><div></div><div></div><div></div></div></div>				
Metering reference	Parent metering reference	Split percentage for sources with Import or Export or Production	Split percentage for other sources	
78901234566A	7890123456	20.0000	20.0000	
78901234566B	7890123456	12.0000	12.0000	
78901234566C	7890123456	68.0000	68.0000	
78901234503A	7890123503	90.0000	90.0000	
78901234503B	7890123503	10.0000	10.0000	
78901234545A	7890123545	10.0000	10.0000	
78901234545B	7890123545	80.0000	80.0000	
78901234545C	7890123545	10.0000	10.0000	
78901234504A	7890123504	60.0000	60.0000	
78901234504B	7890123504	40.0000	40.0000	
78901234554A	7890123554	19.0000	19.0000	
78901234554B	7890123554	2.0000	2.0000	
78901234554C	7890123554	19.0000	19.0000	
78901234554D	7890123554	60.0000	60.0000	
78901234554A	7890123556	50.0000	50.0000	

# Meter Splitting

trellis

Demo Client

Dashboard

Structure

Data



Projects

Reports

Administration

01/07/2024 to 30/06/2025										
Meter	Resource type	Consumption	Unit	CO <sub>2</sub> -e (tonnes)			Emissions	Energy (GJ)		Cost ex. tax
				Scope 1	Scope 2	Scope 3		Consumed	Produced	
789237631	Electricity	2,066.75	kWh	0.00	1.05	0.12	1.18	7.44	0.00	1,268.54
475956	Stationary fuel	54.00	kg	0.16	0.00	0.05	0.22	2.72	0.00	250.50
500040800077	Water usage	8.19	kL	0.00	0.00	0.01	0.01	0.00	0.00	16.00
500040900077	Water usage	303.39	kL	0.00	0.00	0.49	0.49	0.00	0.00	1,673.49
50006624:FUEL_MAIN	Transport fuel	787.00	L	1.98	0.00	0.49	2.47	28.62	0.00	1,500.09
50006624:RRF_STD	Transport fuel	1,030.00	L	2.80	0.00	0.69	3.49	39.76	0.00	1,677.53
50006624:RRF_EXT	Transport fuel	3,165.00	L	7.32	0.00	1.86	9.18	108.24	0.00	5,259.22
560002188	Natural gas	11,408.89	MJ	0.00	0.00	0.63	0.63	11.41	0.00	609.91
560399425	Natural gas	1,937.50	MJ	0.00	0.00	0.10	0.10	0.00	0.00	234.04
789012345A	Natural gas	954.57	MJ	0.05	0.00	0.00	0.05	0.95	0.00	49.89
789012345B	Natural gas	572.74	MJ	0.00	0.00	0.03	0.03	0.00	0.00	29.93
789012345C	Natural gas	3,245.53	MJ	0.00	0.00	0.17	0.17	0.00	0.00	169.62

## Meter Splitting

 Save  Close

\*Metering reference

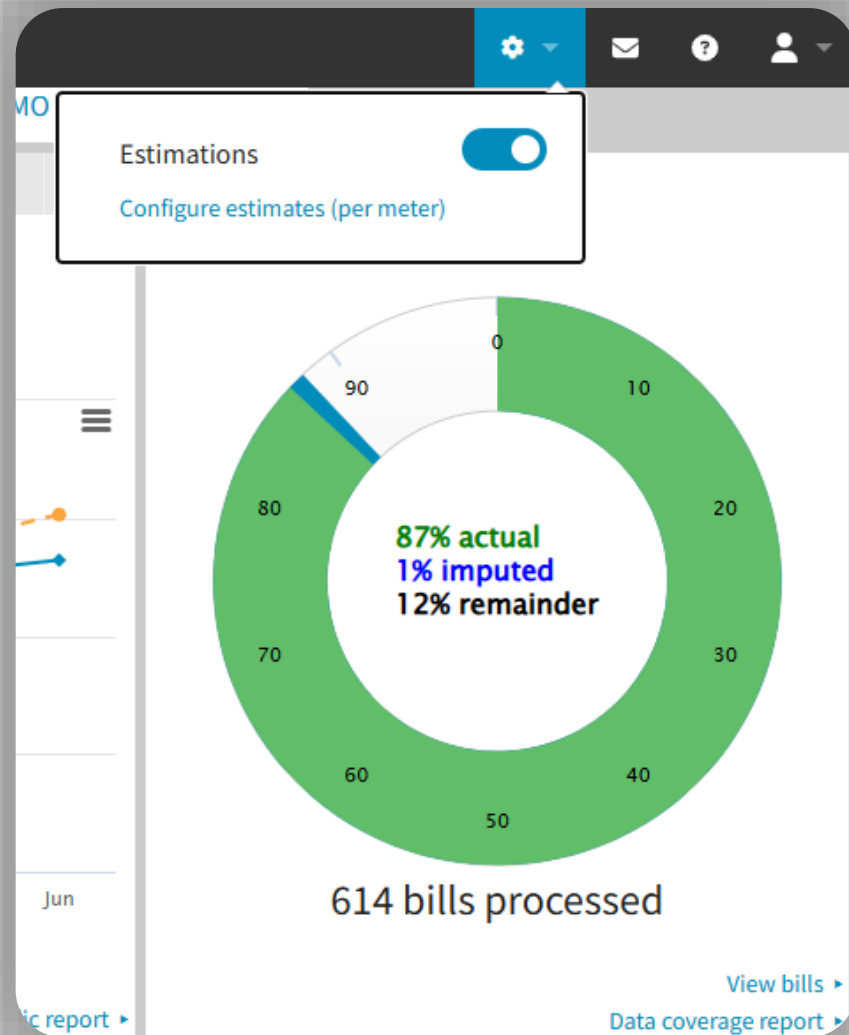
(Choose metering reference) ▾

\*Parent Metering reference

(Choose parent metering reference) ▾

\*Split percentage for sources with Import or Export or Production

\*Split percentage for other sources



Estimations

## Example Demo

› Dashboard

› Structure

› Data

› Projects

› Reports

› Administration

Facility	Meter	Resource type	Provider	% (actual)	% (imputed)	Jul 2022	Aug	Sep	Oct	Nov	Dec	Jan 2023	Feb	Mar	Apr	May
43 Campbells River Road...	1484_BC_STLSHIRE	Waste (sent to landfill)	Envizi	50	0	✓	✓	✓	0	0	0	✓	✓	✓	0	0
36 Roseda-Tinamba Roa...	1441_BC_VEOLIA	Waste (sent to landfill)	Envizi	92	0	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
51 Cecil Street MELROSE ...	1581_BC_VEOLIA	Waste (sent to landfill)	Envizi	92	0	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
55 Badgery Road MICHE...	1640_BC_VEOLIA	Waste (sent to landfill)	Envizi	92	0	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
54 Wharf St LISAROW NS...	1639_BC_VEOLIA	Waste (sent to landfill)	Envizi	92	0	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
99 Gillies Avenue	1437_BC_VEOLIA	Waste (sent to landfill)	Envizi	92	0	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
38 Grayson Street MUND...	1462_BC_VEOLIA	Waste (sent to landfill)	Envizi	92	0	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
67 Sydney Road ULAN N...	2001633136	Electricity	Origin Energy	88	0	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	19
15 Webb Road GATESHE...	1217_BC_VEOLIA	Waste (sent to landfill)	Envizi	92	0	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
38 Kogil Street PALLAMA...	2002325148	Electricity - unmetered	AGL	64	0	✓	10	✓	✓	✓	✓	✓	✓	11	0	0
38 Kogil Street PALLAMA...	1465_BC_VEOLIA	Waste (sent to landfill)	Envizi	92	0	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
17 Mackie Street BERMA...	1225_BC_VEOLIA	Waste (sent to landfill)	Envizi	92	0	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
92 Auricht Road MOUNT ...	2001735564	Electricity	Origin Energy	89	0	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	21
92 Auricht Road MOUNT ...	2001735564	GreenPower offsetting el...	Origin Energy	89	0	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	21
58 Corio Street IRREWILL...	1655_BC_VEOLIA	Waste (sent to landfill)	Envizi	92	0	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓

Total for all pages

88

0

Show

25

entries

Showing 1 to 25 of 371 entries

Previous

1

2

3

4

5

...

15

## ! Symbol legend

- ✓ Complete - all days are covered.
- ✓ Projected - missing data filled with imputed data.
- 30 Incomplete - fewer days than expected are covered.
- Not expected - no data expected yet.
- X Closed - metering reference has been closed or has not yet been opened.

Estimations



01/07/2022 to 30/06/...

CO<sub>2</sub>-e (tonnes)

Energy (GJ)

Facility	Scope 1 ? (projected) ⚙	Scope 2 ? (projected) ⚙	Scope 3 ? (projected) ⚙	Emissions ? (actual) ⚙	Emissions ? (projected) ⚙	Consumed ? (actual) ⚙	Consumed ? (projected) ⚙	Produced ? (actual) ⚙	Produced ? (projected) ⚙
14 Farnell Street WARNECL...	0.00	0.00	7.28	7.28	7.28	0.00	0.00	0.00	0.00
15 Milbrodale Road SEDGE...	0.05	15.17	3.20	11.32	18.42	94.09	143.53	0.00	0.00
15 Sinclair Street AGERY SA...	0.00	0.00	34.67	34.67	34.67	633.72	633.72	0.00	0.00
15 Webb Road GATESHEAD...	0.00	0.75	2.87	3.62	3.62	3.72	3.72	0.00	0.00
16 Alfred Street PINK LAKE ...	0.00	0.03	0.03	0.06	0.06	0.14	0.14	0.00	0.00
16 Clifton Street MURCHIS...	0.00	1.03	5.75	6.78	6.78	6.46	6.46	1.37	1.37
17 Grandis Road WILLI WIL...	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
17 Mackie Street BERMAGU...	0.00	0.43	7.36	7.78	7.78	2.11	2.11	0.00	0.00
2 Parkes Road BROOKLYN ...	0.00	2.27	3.29	5.56	5.56	76.81	76.81	65.60	65.60
22 Adavale Road RUN-O-W...	0.00	0.00	7.05	7.05	7.05	0.00	0.00	0.00	0.00
22 Creedon Street STRATH...	0.00	0.76	2.98	3.75	3.75	203.89	203.89	200.12	200.12
22 Panorama Road WEABO...	0.00	8.03	0.90	8.93	8.93	55.00	55.00	0.00	0.00
22 Ugoa Street TARBUCK B...	0.00	0.00	2.26	2.26	2.26	0.00	0.00	0.00	0.00
23 Cubbine Road BRUCE R...	0.00	0.60	5.40	5.92	6.00	2.61	2.95	0.00	0.00
23 Pipeclay Road BYABARR...	0.00	0.71	8.58	9.29	9.29	3.50	3.50	0.00	0.00
24 Shannon Court HAMMO...	0.81	0.00	22.19	23.00	23.00	15.67	15.67	0.00	0.00
25 Davidson Street WEST ...	0.00	3.32	8.13	11.44	11.44	16.36	16.36	0.00	0.00
25 Ugoa Street SOUTH WE...	0.00	0.00	16.52	16.52	16.52	0.00	0.00	0.00	0.00
26 Davis Street ASHGROVE ...	0.00	0.00	11.50	11.50	11.50	0.00	0.00	0.00	0.00
26 Yulara Drive WILLOWRA ...	0.00	0.28	8.53	8.81	8.81	1.38	1.38	0.00	0.00
29 McPherson Road GEOR...	0.00	2.59	13.96	16.55	16.55	12.76	12.76	0.00	0.00
Total for all pages (actual)	314.87	2,194.88	1,441.37	3,951.12	3,951.12	18,320.82	18,320.82	491.80	491.80
Total for all pages (imputed)	0	6.6	0.57	-	7.18	-	149.7	-	-
Total for all pages (projected)	314.87	2,201.48	1,441.94	-	3,958.30	-	18,470.52	-	-

Showing 1 to 25 of 160 entries

Previous 1 2 3 4 5 6 7 Next

Estimations



# Invoice Approval

trellis

Example Demo

> Dashboard

> Structure

> Data

· Invoices

· Invoice approvers

· Bills

· Source data

Metering reference	Facility	Resource	Provider	Approver
2001006231	15 Sinclair Street AGERY SA 5558	Electricity	Origin Energy	Demo User
2001006231	15 Sinclair Street AGERY SA 5558	Electricity	Origin Energy	Tommy Cheng
1008657001	22 Adavale Road RUN-O-WATERS NSW 2580	Water usage	SA Water	Yas Roshani
2002280558	78 Tooraweenah Road PARKESBOROUGH N...	Electricity	Origin Energy	Demo User
2002280558	78 Tooraweenah Road PARKESBOROUGH N...	Electricity	Origin Energy	Yas Roshani

Show 25 entries

Showing 1 to 5 of 5 entries 1 row selected

Previous 1 Next

# Invoice Approval

Notification settings

Save

Emails

Receive email alerts for unread Trellis notifications

Frequency: Off

Receive email alerts when new invoices require approval

Frequency: Off

Receive email alerts for invoices that are close to due date and require response to invoice approval

Receive email notifications when no approver has responded to the invoices which are due within 14 days.

Frequency: Off

Trellis notifications

Data gaps

Frequency: Off

# Invoice Approval

trellis													
Example Demo													
Dashboard													
Structure													
Data													
Invoices													
Invoice approvers													
Bills													
Source data													
Benchmark data													
Data gaps													
File status													
AccessFileID	Account #	Invoice #	Facility	Metering ref	Issue Date	Due Date	Provider	Resource	Amount (\$ ex. tax)	# bills	Validation Report	Approval	Payment
128272		T1043286	78 Tooraweenah Road...	2002280558	08/10/21	-	Infigen/Iberdrola	Electricity	3,825.10	1		<span>Conflicted</span>	<span>Pending</span>
115917		T1041787	78 Tooraweenah Road...	2002280558	09/08/21	-	Infigen/Iberdrola	Electricity	4,110.28	1		<span>Approved</span>	<span>Pending</span>
142736		T1045636	15 Sinclair Street AGE...	2001006231	11/01/22	-	Infigen/Iberdrola	Electricity	4,302.79	1		<span>Approved</span>	<span>Paid</span>
100008	601 000 132 537		16 Alfred Street + 45 more	200125 + 45 more	12/04/21	-	Origin Energy	Electricity	7,873.28	46	Approved by Demo User on 31/07/2025 at 11:07 AM		
100713	601 000 132 969		36 Bayview Road COL...	5510485027	15/04/21	-	Origin Energy	Natural gas	9,205.36	1		<span>Pending</span>	<span>Pending</span>
100745	5978 3118 9035 8822 97		38 Kogil Street PALLA...	2002325148	-	-	AGL	Electricity - unmetered	20.36	1		<span>Pending</span>	<span>Pending</span>
100747	6351 4368 9035 8129 68		72 Brown Street WILL...	6351 4368	-	-	AGL	Electricity - unmetered	10.18	1		<span>Pending</span>	<span>Pending</span>
101682	601 000 133 368		10 Adavale Road + 18 more	200100 + 19 more	27/04/21	-	Origin Energy	Electricity	12,684.93	21		<span>Pending</span>	<span>Pending</span>
101683	601 000 133 369		23 Pipeclay Road + 10 more	200125 + 10 more	27/04/21	-	Origin Energy	Electricity	1,690.92	13		<span>Pending</span>	<span>Pending</span>
101881	INV02692629		38 Shamrock Avenue ...	LOC-366931	-	-	Origin Energy	Stationary fuel	605.61	1		<span>Pending</span>	<span>Pending</span>

Trellis

Example Demo

Dashboard

Structure

Data

Invoices

Invoice approvers

Bills

Source data

Benchmark data

Data gaps

Projects

Reports

Filter

Selected

Export

Details

Download files

Generate payment file

Account #	Facility	Metering ref	Issue Date	Due Date	Provider	Resource	Amount (\$ ex. tax)	# bills	Validation Report	Approval	Payment
T1041787	78 Tooraweenah Road P...	2002280558	08/10/21	-	Infigen/Iberdrola	Electricity	3,825.10	1		<div>Conflicted</div>	<div>*** Pending</div>
	78 Tooraweenah Road P...	2002280558	09/08/21	-	Infigen/Iberdrola	Electricity	4,110.28	1		<div>Approved</div>	<div>*** Pending</div>
	T1045636	15 Sinclair Street AGERY...	2001006231	11/01/22	-	Infigen/Iberdrola	Electricity	4,302.79	1		<div>Approved</div>
601 000 132 537	16 Alfred Street P <div>+ 45 more</div>	2001251 <div>+ 45 more</div>	12/04/21	-	Origin Energy	Electricity	7,873.28	46		<div>*** Pending</div>	<div>*** Pending</div>
601 000 132 969	36 Bayview Road COLTO...	5510485027	15/04/21	-	Origin Energy	Natural gas	9,205.36	1		<div>*** Pending</div>	<div>*** Pending</div>
5978 3118 9035 8822 97	38 Kogil Street PALLAMA...	2002325148	-	-	AGL	Electricity - unmetered	20.36	1		<div>*** Pending</div>	<div>*** Pending</div>
6351 4368 9035 8129 68	72 Brown Street WILLOU...	6351 4368	-	-	AGL	Electricity - unmetered	10.18	1		<div>*** Pending</div>	<div>*** Pending</div>
601 000 133 368	10 Adavale Road <div>+ 18 more</div>	2001006 <div>+ 19 more</div>	27/04/21	-	Origin Energy	Electricity	12,684.93	21		<div>*** Pending</div>	<div>*** Pending</div>
601 000 133 369	23 Pipeclay Road <div>+ 10 more</div>	2001251 <div>+ 10 more</div>	27/04/21	-	Origin Energy	Electricity	1,690.92	13		<div>*** Pending</div>	<div>*** Pending</div>
INV02692629	38 Shamrock Avenue TU...	LOC-366931	-	-	Origin Energy	Stationary fuel	605.61	1		<div>*** Pending</div>	<div>*** Pending</div>
7075 8467 5394 0922 5426	22 Adavale Road RUN-O...	2001811909	-	-	AGL	Electricity - unmetered	103.28	1		<div>*** Pending</div>	<div>*** Pending</div>

Payment File  
Generation



## Confirm payment file creation

Do you want to create a payment file for the below invoices? The invoices will be marked as being included in a payment file.

Provider	Account #	Invoice #	Brought forward	New charges (ex. tax)	Tax	New charges (inc. tax)	
Origin Energy		601 000 132 537	—	—	—	—	Not approved
Origin Energy		601 000 133 368	—	—	—	—	Not approved
Origin Energy		601 000 133 369	—	—	—	—	Not approved
			Total	\$0.00	\$0.00	\$0.00	

Confirm

Cancel

Payment File  
Generation

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Filter

Selected

Export

Details

Settings

Mail

Help

User

Example Demo

Dashboard

Structure

Data

AccessFileID	Account #	Facility	Metering ref	Issue Date	Due Date	Provider	Resource	Amount (\$ ex. tax)	# bills	Validation Report	Approval	Payment
B13041	750 003346 8	38 Shamrock Avenue TURL...	LOC-366931	30/06/23	21/07/23	Origin Energy	Stationary fuel	201.00	1		*** Pending	Exported
223751	750 003346 8	38 Shamrock Avenue TURL...	LOC-366931	31/05/23	21/06/23	Origin Energy	Stationary fuel	545.31	1		*** Pending	*** Pending
222687	750 003346 8	78 Tooraweenah Road PAR...	LOC-387429	19/05/23	21/06/23	Origin Energy	Stationary fuel	1,293.40	1		*** Pending	*** Pending

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Example Demo

Dashboard

Structure

Data

Invoices

Invoice approvers

Bills

Source data

Benchmark data

Data gaps

Projects

Reports

Administration

Download file

Close

Invoice details

Account number

750 003346 8

Invoice number

INV05258453

Issue date

30/06/2023

Brought forward

—

New charges (ex. tax)

\$201.00

Tax

—

Amount due (inc. tax)

—

Payment status

This invoice was exported to a payment file on 26/08/2024 at 10:44 AM.

Mark as paid

New charges

LOC-366931: LOC-366931

Description	Quantity	Rate	Cost (ex. tax)
METERING AND SUPPLY 30/06/2023 – 30/06/2023			
LPG Equipment Fee - Insitu Cyl 45kg	1.0000 EA	41.00	41.00
LPG Equipment Fee - Insitu Cyl 210kg	1.0000 EA	160.00	160.00

Payment File Generation

# Upcoming Feature Preview

 Invoice Monitoring

Showing 5 invoices (39 line items) for issue date range: all periods

<input type="checkbox"/>	Invoice #	Provider	Resource Type	Facility Group	Facility	Invoice...	Actual	Expected	Difference	Issue Date	Line Items
<input type="checkbox"/>	✓ 601 000 147 474	Hum Energy	GAS	Ambulance Services A	36 Bayview Road COLTON SA 5670	Invalidated	2,032.73	1,305.95	+726.78	17/01/2022	17 items
>	Gas Daily Supply Charge	5510485027	✓ APPROVED	✓	✓	21/05/2024 18/08/2024	0.99	0.99	-	89.10	89.10 -
>	Gas Daily Supply Charge	5510485027	⚠ FLAGGED	✓	✓	17/05/2024 15/08/2024	0.99	0.99	-	90.09	90.09 -
>	Gas Daily Supply Charge	5510485027	✓ APPROVED	✓	✓	06/06/2024 03/09/2024	0.99	0.99	-	89.10	89.10 -
✓	Gas Usage Price	5510485027	⚠ FLAGGED	✗	✗	06/06/2024 03/09/2024	17.50	10.86	+6.64	6.04	3.75 +2.29

Field	Value	Reasoning	Comparison Notes
Site Type	Category 1		
Reference Period	From 01/07/2023 to 30/06/2024	Matched with referenceRateID 8 (Gas Usage Price) at the latest available reference for gas consumption. Inv extends beyond reference period, so using latest avail	
Quantity	0.35		
Invoice Unit Type	GI		

## Summary Statistics (all rows)



### Critical Discrepancy:

1 invoice above \$100.00 discrepancy.

Threshold (\$)

100

Total Invoices

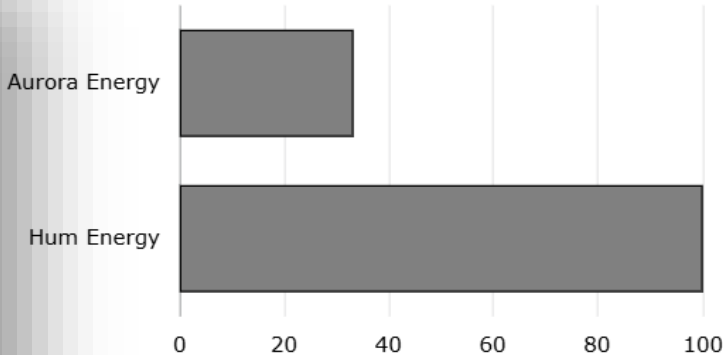
5

Failed Invoices

3

## Provider Failure Rate

In Percentage



# Upcoming Feature Preview



## General Ledger Allocator

TRANSACTION DESCRIPTION	TRANSACTION ACCOUNT	TRANSACTION AMOUNT	EMISSION CATEGORY	EMISSION SOURCE
Miscellaneous - 13/01/2023_KD_Birthday cards x 3	Office Supplies	\$62.01	Printing and Stationery	Office equipment & supplies...
Woolworths - 13/01/2023_Groceries - Muffin pack pans, Dishwashing liquid, <P...	Office Supplies	\$769.00	Chemical Products	Cleaning and Chemicals Ch...
WEX Australia - 16/01/2023_YTD286 GOLF: VIC Fuel costs \$11.28 Dec'22 L0	MV Expenses Golf	\$390.00	lol	lol
<PERSON> January 19th 2023: 10 staff @ \$41 each for 30 min each x 5 Januar...	Office Supplies	\$91.83	Scope 3: Purchased Go...	IT Equipment
<PERSON> Expense claim_B2205 - Timothy Ivers Travel Expense claim_B2205	Job Related Travel, Acco...	\$160.00	Professional Services Ta...	Professional Services Taxi a...
<PERSON> Expense claim_B2205 - Timothy Ivers Travel Expense claim_B2205	Job Related Travel, Acco...	\$50.97		
<PERSON> payment for \$3 toilet freshener purchase along with WW shop 1.2.23	Office Supplies	\$46.64		
Woolworths - 03/02/2023_Cleaning Products				
Miscellaneous - <PHONE_NUMBER>_KD_Soda Stream Cylinders x 3				

### Classification Setup

Configure your scope 3 emission classification parameters

**Reporting Period**  
Select reporting period and validate transaction dates

**Reporting Period**  
Reporting Period  
FY 2025 (Jul 2024 - Jun 2025)

**Job Name**

Press Esc to cancel

1 of 2

Cancel

Next →

**Statistics** **Emissions**

Viewing filtered statistics based on your current selection

Total Type  
**COST** **COUNT** **EMISSIONS**

Chemical Products	29.05 %	✓
Cleaning	0.92 %	✓
Cleaning Services	1.1 %	✓
Entertainment	1.62 %	✓
Food & catering	16.51 %	✓

Showing 0.013 of 0.01 tCO<sub>2</sub>e



# Development Roadmap Focus

0 – 3 months

3 – 6 months

6 – 12 months

General Ledger Allocator Launch

Targets & Projections:  
Enhanced Usability

Global Search and UX  
Improvements

Invoice Monitoring Launch

Estimation New Methodologies

Enhanced Benchmarking

File Status Roll Out to All Users

Data Processing Visibility:  
Improved Alerts

Self Serve Tools: Data Upload &  
Management

Data Processing Efficiency  
Improvements

Data Quality Visibility:  
Control Reports

Self Serve Tools: Report Building

Interval Data Expansion

Integrations

Utility Spend Management

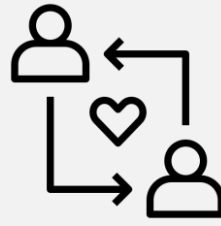
# How you can help shape Trellis



Surveys



Group  
Workshops



Feedback  
Outreach



Early Access  
Participation

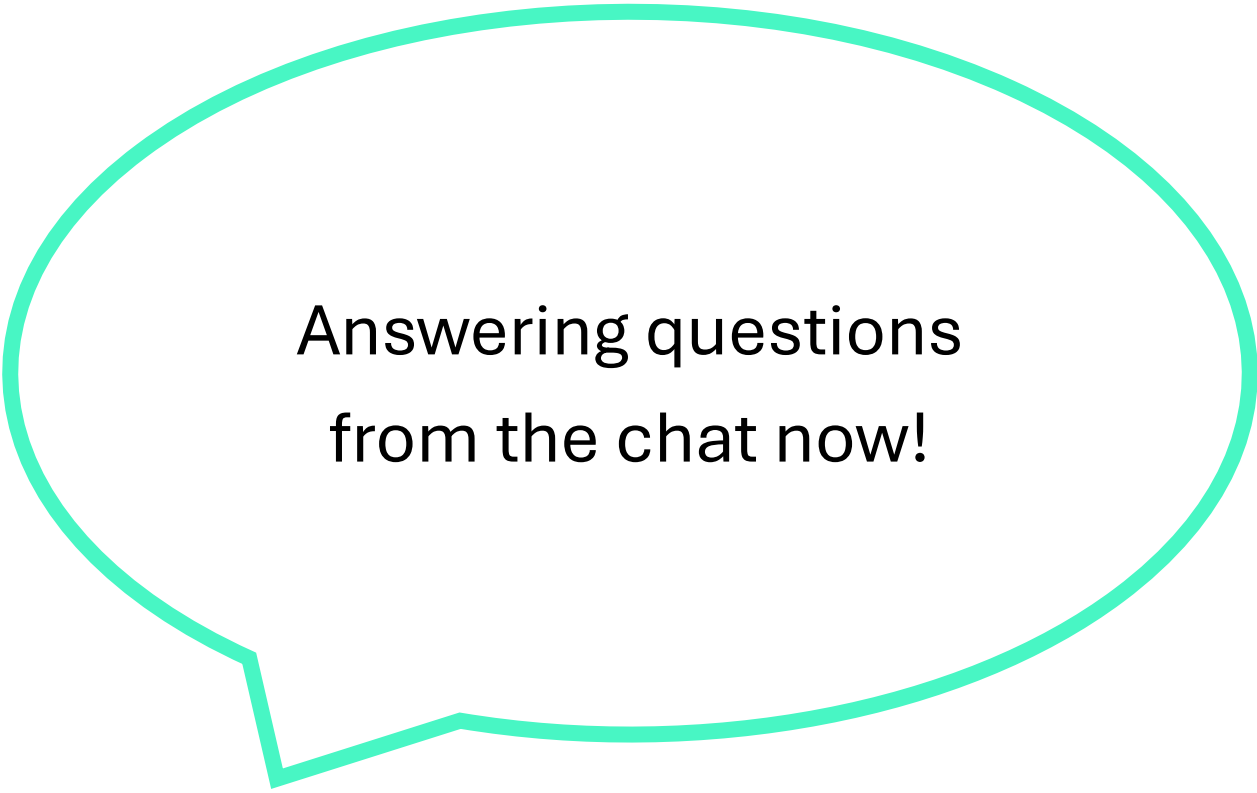


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# Q & A



Answering questions  
from the chat now!

# What's next?

- Link to today's recording and slides will be sent via email
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- Visit the Knowledge Base to explore more feature articles
- Next Product Webinar: 26 November
- Contact [support@yourtrellis.com](mailto:support@yourtrellis.com) to discuss access to add-on features

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