trellis technologies

Product Webinar

November 2025

We would like to acknowledge the traditional owners and custodians of the land on which we meet today, and to pay our respects to their elders past, present and emerging.

We extend that respect to Aboriginal and Torres Strait Islander people present today.

Welcome and Introduction

Matthew Shorten

Co-Founder &
Executive Director

Andrada Tudor

Product Manager

Stéphane Schneider

Head of Customer Success

Agenda

- Priority Areas Based on Feedback
- Roadmap Overview
- Updates to Watch
- Reporting Deep Dive
  - Summary Report
  - Periodic Report
  - Data Coverage Report
  - Year-on-Year and Baseline Comparison Reports
  - Electricity Reports
  - Bill Exceptions Report
- Staying Involved with Trellis Development
- Q & A

We're Listening:

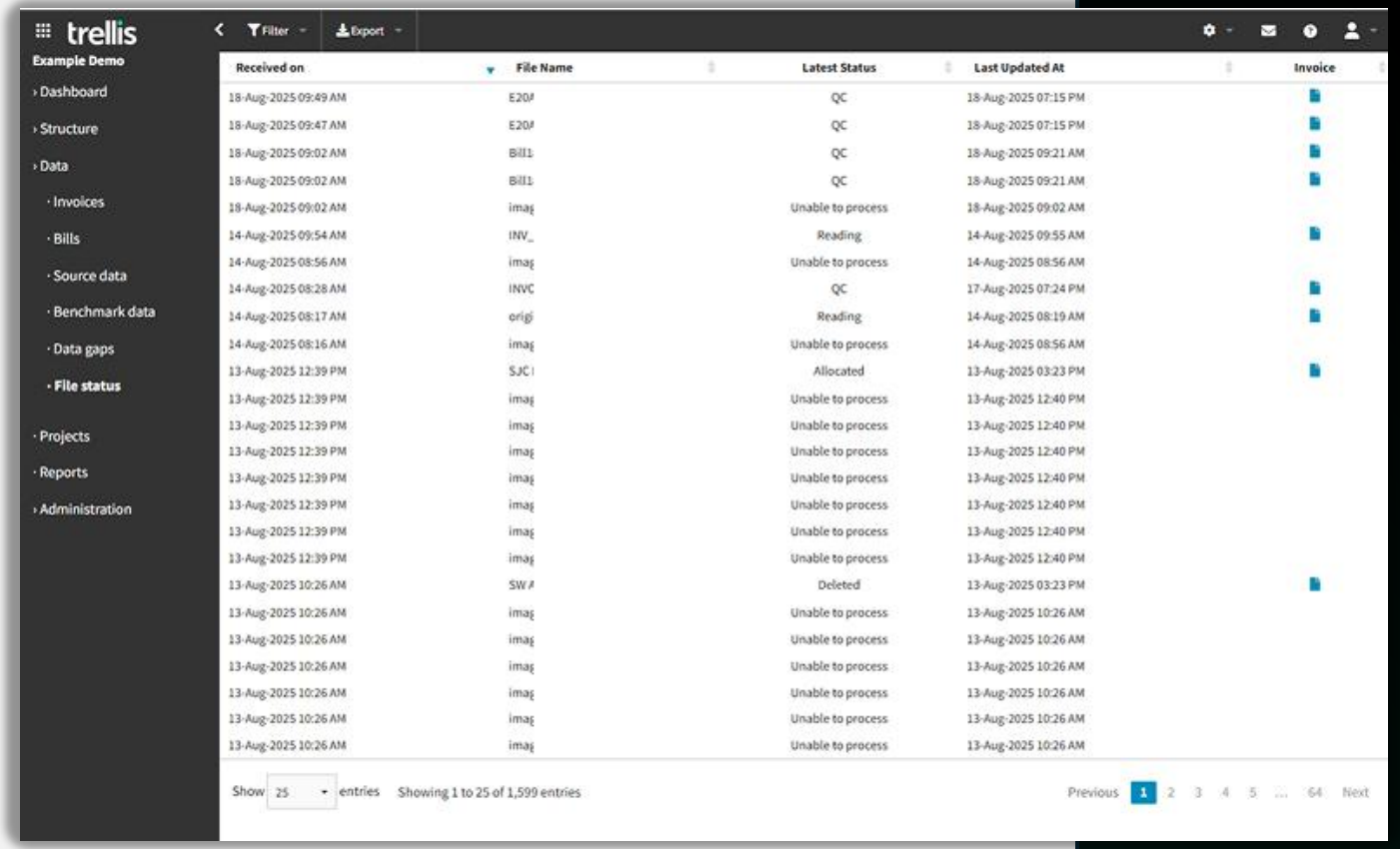
Priority Areas Based on Your Feedback

- Data Processing Speed (from inbox to inventory)
- Reporting Flexibility and Customisability
- File Status Visibility and Alerts
- Data Exceptions Visibility and Alerts
- Data Gap Triggers, Visibility and Alerts
- Refining Self Service Data Import Tools

Development Roadmap Focus

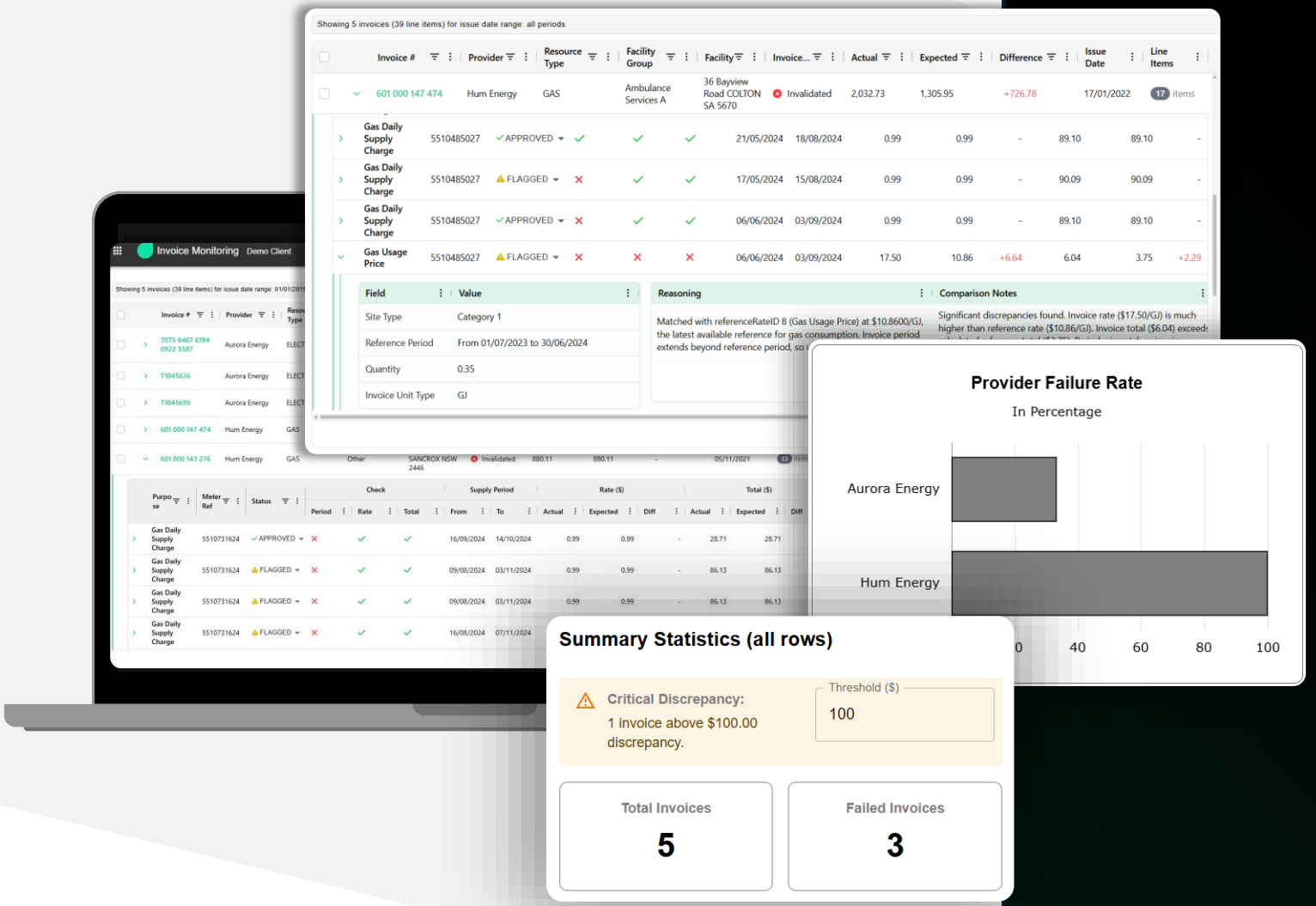
0 – 3 months	3 – 6 months	6 – 12 months
General Ledger Allocator Live	Integrations for Data Ingestion	Utility Spend Management/Financial
Bill / Data Coverage Conveyance	Estimation New Methodologies	Global Search
File Status Detail and Comprehensiveness	Self Serve Structure Management Improvements	Targets & Projections: Enhanced Usability
Data Processing Efficiency Improvements	Data Processing and Gap Visibility Alerts	Self Serve Tools: Report Building Capabilities
Self Serve Tools: Data Upload, Quality Review and Management		UX Improvements

Updates to Watch



- File Status Fully Live
- Invoice Monitoring now Rolling Out
- General Ledger Allocator Live Jan ‘26
- Access Updates
- UI/UX Revisions
- Reporting API

Updates to Watch



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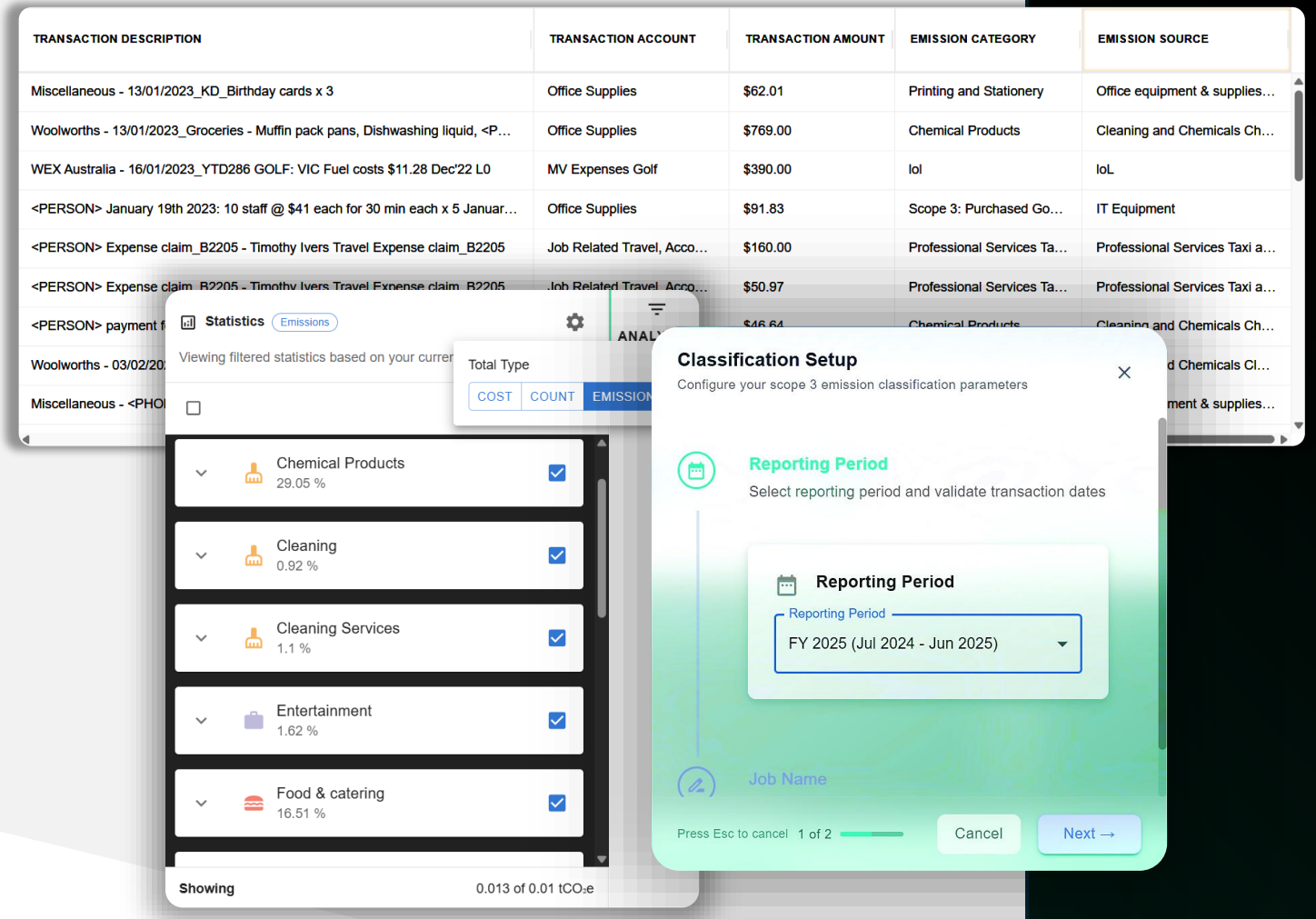

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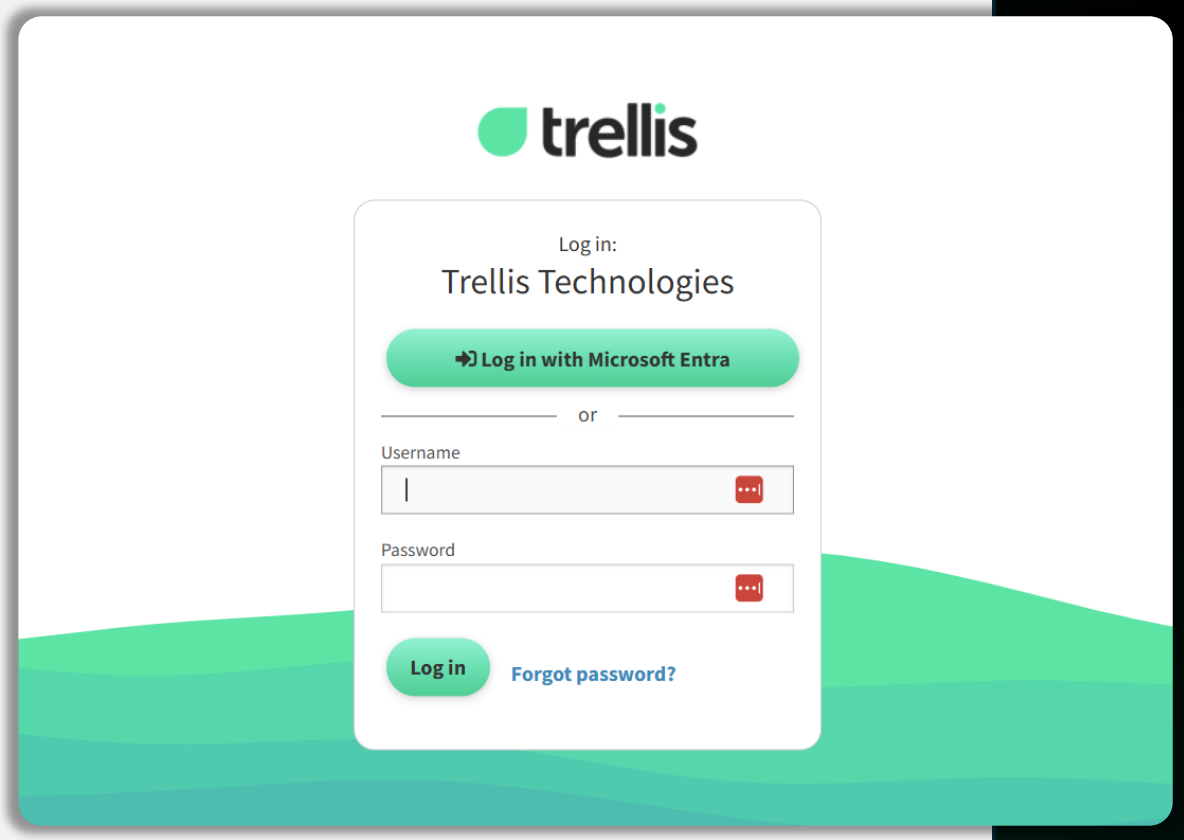

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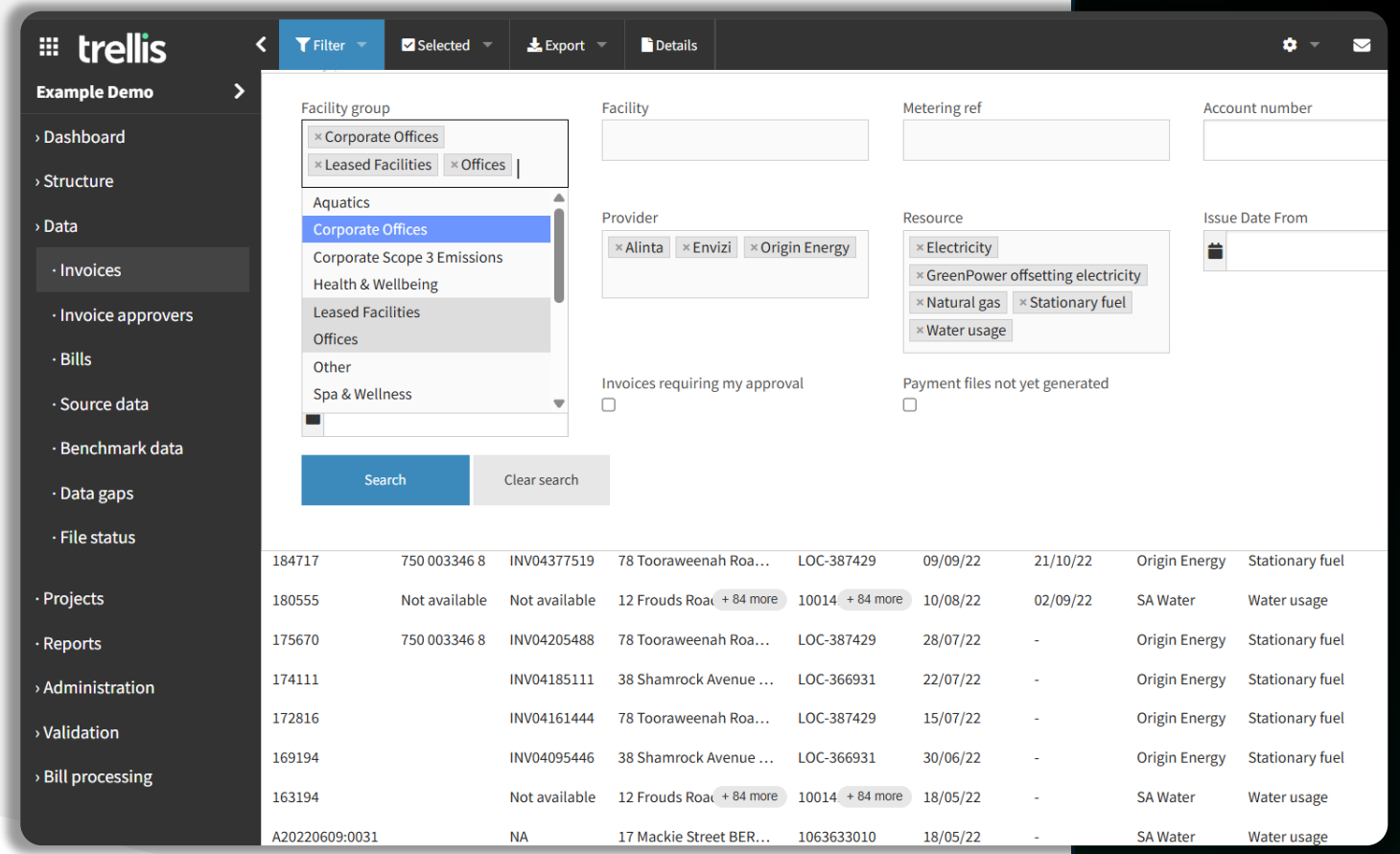

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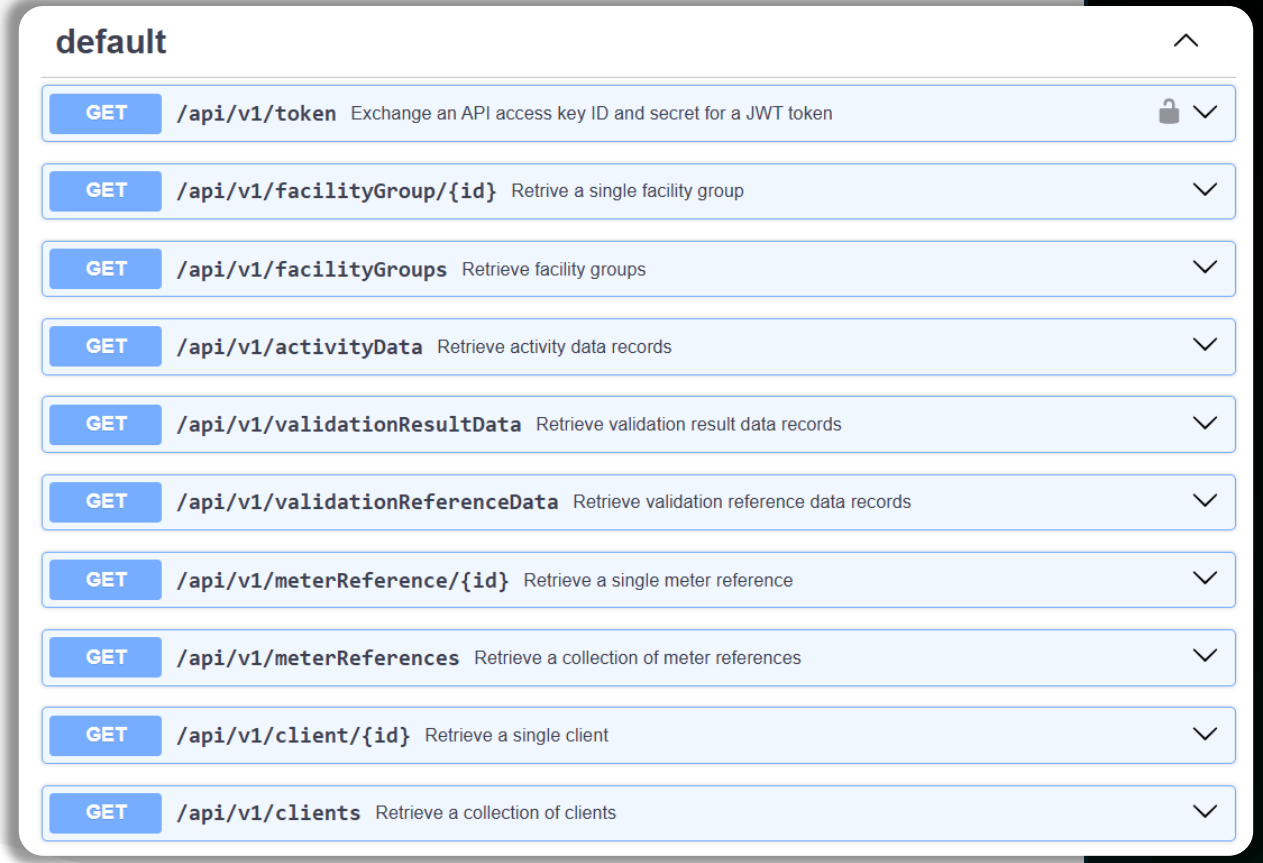

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Deep Dive: Reporting

? Starting with your "why"

Sustainability Manager

- Monitor progress on emissions
- Prepare mid/end-of-year reports
- Answer ad-hoc questions

FOCUS ON EMISSIONS

Facilities Manager

- Understand costs and consumption
- Review status of assets

FOCUS ON COSTS AND CONSUMPTION

Finance / Accounts Payable

- Check or monitor costs
- Spot anomalies
- Validate invoices

FOCUS ON COSTS, UNIT RATES AND EXCEPTIONS

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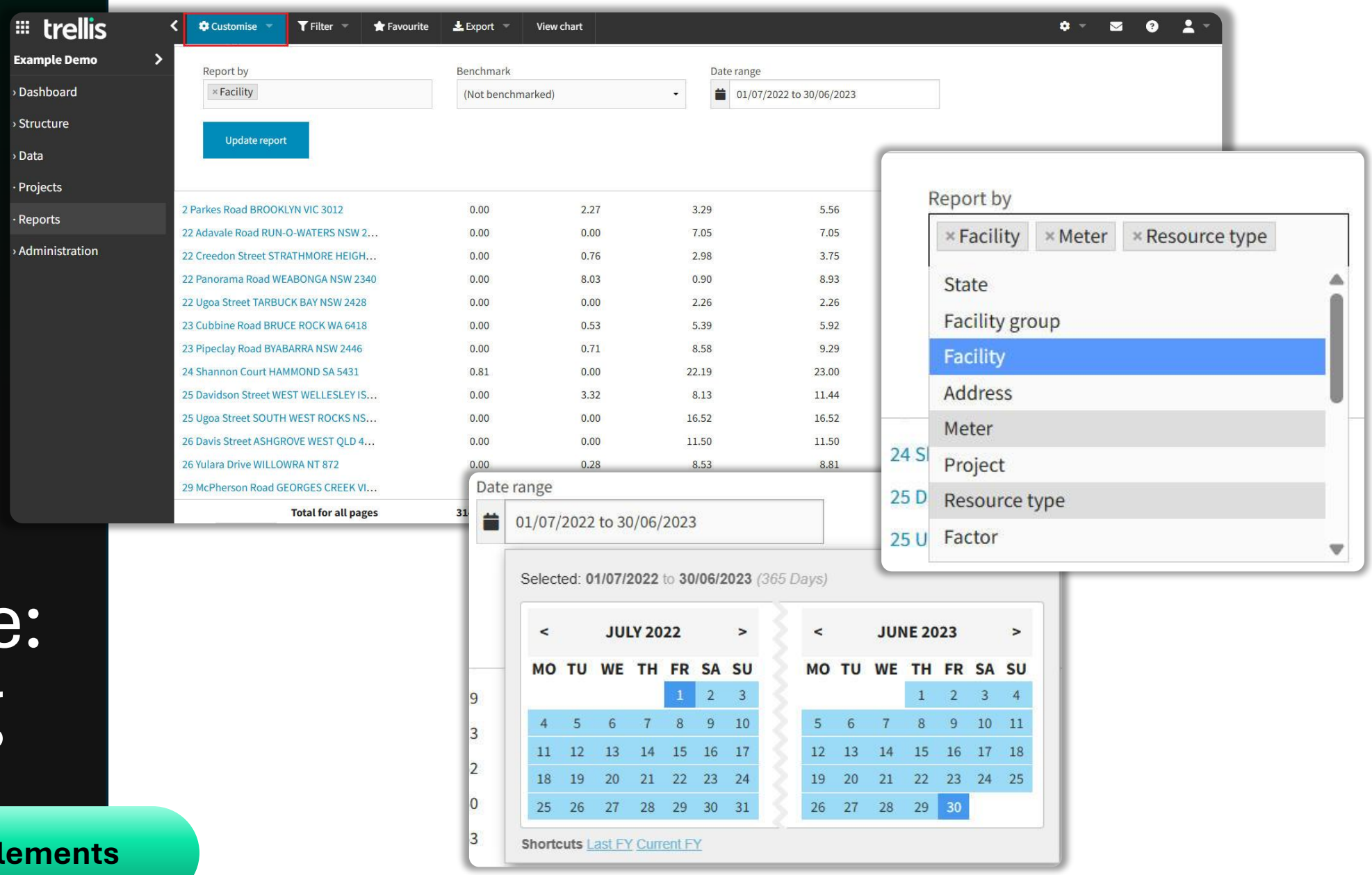
Deep Dive: Reporting

Common Elements



Summary report

Report on emissions, energy, cost and consumption for a single period.

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01/07/2022 to 30/06/...	CO_2-e (tonnes) / m^2				Energy (GJ) / m^2		$ / m^2
Facility group	**Scope 1**	**Scope 2**	**Scope 3**	**Emissions**	**Consumed**	**Produced**	**Cost ex. tax**
Aquatics	0.03	0.07	0.04	0.13	0.75	0.00	58.17
Corporate Offices	0.07	0.00	0.05	0.12	1.68	0.00	64.87
Corporate Scope 3 Emissions	-	-	-	-	-	-	-
Health & Wellbeing	0.00	0.06	0.03	0.09	0.42	0.07	40.47
Other	-	-	-	-	-	-	-
Spa & Wellness	0.00	0.19	0.04	0.23	0.91	0.00	90.48
Sports & Leisure	0.00	0.02	0.04	0.06	0.13	0.00	38.79
Support Centres	-	-	-	-	-	-	-
Tourism & Holiday Parks	0.01	0.42	0.04	0.47	2.27	0.00	135.88
Un-categorised	0.00	0.09	0.68	0.77	4.92	4.02	289.01
Warehousing 1	-	-	-	-	-	-	-

Total for all pages

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Deep Dive: Reporting

Summary Report

Periodic report

Report on cost, consumption, or emissions over time.

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			Total	01/07/2022 - 30/09/2022	01/10/2022 - 31/12/2022	01/01/2023 - 31/03/2023
Facility	Resource type	Unit	Resource consumption	Resource consumption	Resource consumption	Resource consumption
1 Argyle Street PITLO…	Waste (sent to landfill)	tonnes	2.12	0.60	0.65	0.52
1 Argyle Street PITLO…	Water usage	kL	1,924.00	0.00	0.00	1,833.46
10 Adavale Road ROS…	Electricity	kWh	1,144.00	271.13	396.87	405.93
10 Adavale Road ROS…	Natural gas	MJ	8,970.50	2,360.14	1,678.54	1,930.63
10 Adavale Road ROS…	Waste (sent to landfill)	tonnes	4.57	1.39	1.57	1.28
10 Adavale Road ROS…	Water usage	kL	798.00	0.00	0.00	760.45
12 Frouds Road WING…	Electricity	kWh	26,434.69	2,019.70	24,414.99	0.00
12 Frouds Road WING…	Waste (sent to landfill)	tonnes	4.59	0.90	1.23	1.29
12 Frouds Road WING…	Water usage	kL	1.46	0.46	0.00	0.84
13 Round Drive ADAM…	Electricity	kWh	1,126.00	288.00	274.00	268.09
13 Round Drive ADAM…	Waste (sent to landfill)	tonnes	2.72	0.57	0.68	1.18
13 Round Drive ADAM…	Water usage	kL	44.77	7.21	9.04	21.50
14 Farnell Street WAR…	Waste (sent to landfill)	tonnes	5.55	2.06	1.28	1.52
14 Farnell Street WAR…	Water usage	kL	35.59	16.87	11.84	5.75
15 Milbrodale Road S…	Electricity	kWh	11,830.46	11,830.46	0.00	0.00
15 Milbrodale Road S…	Natural gas	MJ	925.77	278.38	183.66	180.36
15 Milbrodale Road S…	Waste (sent to landfill)	tonnes	1.47	0.50	0.35	0.49
15 Milbrodale Road S…	Water usage	kL	2.35	0.35	0.70	0.99
15 Sinclair Street AGE…	Electricity	kWh	176,033.00	24,785.00	57,937.00	63,762.00

Deep Dive: Reporting

Periodic Report

Data coverage

Show data received, expected, and missing for each meter.

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Facility	Meter	Resource type	Provider	%	Jul 2022	Aug	Sep	Oct	Nov	Dec	Jan 2023	Feb	Mar
1 Argyle Street PITLO…	1005448052	Water usage	Manually read input	47	0	0	0	0	0	0	22	✓	✓
1 Argyle Street PITLO…	1010_BC_Veolia	Waste (sent to landfill)	Envizi	92	✓	✓	✓	✓	✓	✓	✓	✓	✓
10 Adavale Road ROS…	2001337081	Electricity	Origin Energy	100	✓	✓	✓	✓	✓	✓	✓	✓	✓
10 Adavale Road ROS…	5510372313	Natural gas	Origin Energy	100	✓	✓	✓	✓	✓	✓	✓	✓	✓
10 Adavale Road ROS…	5510372313	Natural gas	AGL	100	✓	✓	✓	✓	✓	✓	✓	✓	✓
10 Adavale Road ROS…	1004585004	Water usage	Manually read input	47	0	0	0	0	0	0	22	✓	✓
10 Adavale Road ROS…	1033_BC_VEOLIA	Waste (sent to landfill)	Envizi	92	✓	✓	✓	✓	✓	✓	✓	✓	✓
12 Frouds Road WING…	1004870016	Water usage	SA Water	100	✓	✓	✓	✓	✓	✓	✓	✓	✓
12 Frouds Road WING…	1038_BC_VEOLIA	Waste (sent to landfill)	Envizi	92	✓	✓	✓	✓	✓	✓	✓	✓	✓
12 Frouds Road WING…	Solar Production 2	Electricity	Sunny Portal	50	✓	✓	✓	✓	✓	✓	0	0	0
13 Round Drive ADAM…	2002226182	Electricity	Origin Energy	100	✓	✓	✓	✓	✓	✓	✓	✓	✓
13 Round Drive ADAM…	1006583053	Water usage	SA Water	100	✓	✓	✓	✓	✓	✓	✓	✓	✓
13 Round Drive ADAM…	1082_BC_Veolia	Waste (sent to landfill)	Envizi	92	✓	✓	✓	✓	✓	✓	✓	✓	✓
14 Farnell Street WAR…	1006583109	Water usage	SA Water	100	✓	✓	✓	✓	✓	✓	✓	✓	✓
14 Farnell Street WAR…	1151_BC_Veolia	Waste (sent to landfill)	Envizi	92	✓	✓	✓	✓	✓	✓	✓	✓	✓

Deep Dive: Reporting

Data Coverage Report

Year-on-year comparison

Compare cost, consumption, or emissions by month over multiple years (requires consolidated inventory).

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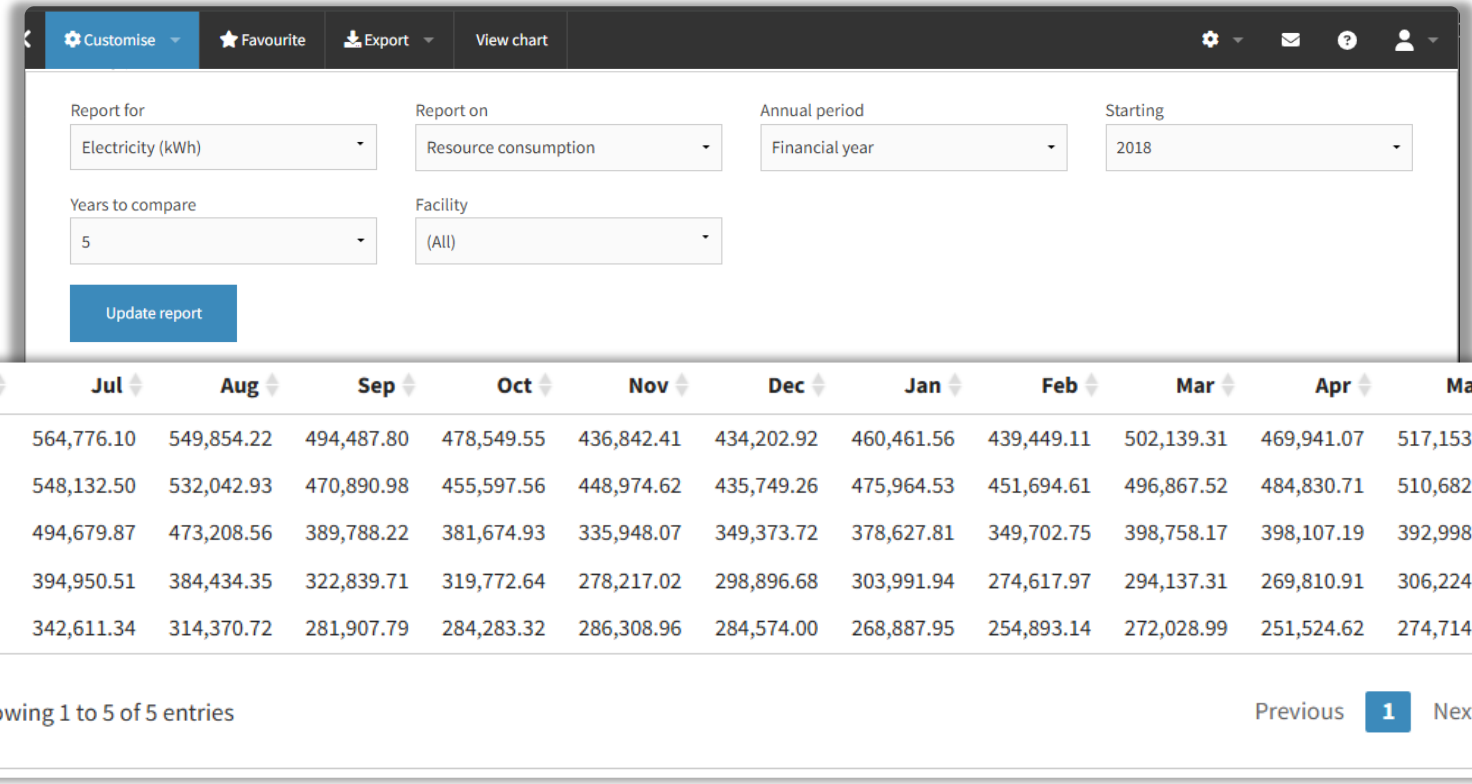
Deep Dive: Reporting

Year-on-Year Comparison Report



Year	Total	Units	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May
2018/2019	5,872,356	kWh	564,776.10	549,854.22	494,487.80	478,549.55	436,842.41	434,202.92	460,461.56	439,449.11	502,139.31	469,941.07	517,153.19
2019/2020	5,800,502	kWh	548,132.50	532,042.93	470,890.98	455,597.56	448,974.62	435,749.26	475,964.53	451,694.61	496,867.52	484,830.71	510,682.06
2020/2021	4,726,460	kWh	494,679.87	473,208.56	389,788.22	381,674.93	335,948.07	349,373.72	378,627.81	349,702.75	398,758.17	398,107.19	392,998.42
2021/2022	3,786,950	kWh	394,950.51	384,434.35	322,839.71	319,772.64	278,217.02	298,896.68	303,991.94	274,617.97	294,137.31	269,810.91	306,224.59
2022/2023	3,404,065	kWh	342,611.34	314,370.72	281,907.79	284,283.32	286,308.96	284,574.00	268,887.95	254,893.14	272,028.99	251,524.62	274,714.08

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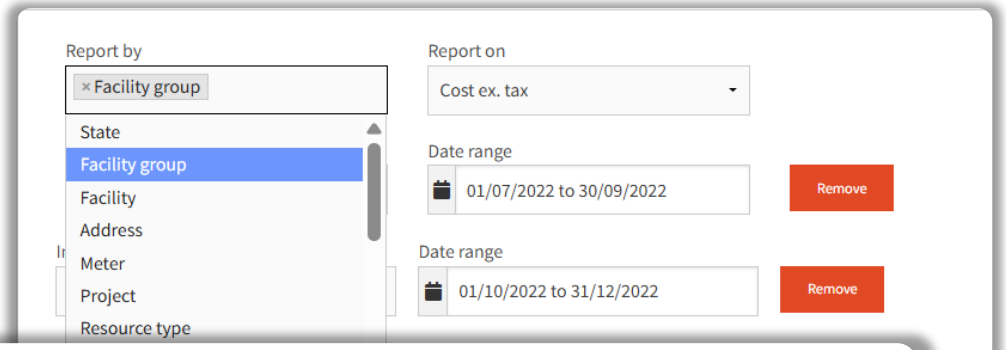
Baseline comparison

Report on absolute and relative changes to one of cost, consumption, or emissions from a specified baseline period.

Deep Dive: Reporting

Baseline Comparison Report



Facility group	Cost ex. tax ($) 01/07/2022 – 30/09/2022 Total	Cost ex. tax ($) 01/10/2022 – 31/12/2022 Total	Change	Change (%)	Cost ex. tax ($) 01/01/2023 – 31/03/2023 Total	Change	Change (%)
Aquatics	36,472.55	37,209.84	737.29	2	32,129.61	-4,342.94	-12
Corporate Offices	29,339.81	64,506.20	35,166.39	120	67,830.52	38,490.71	131
Corporate Scope 3 Emissions	46,630.14	46,630.14	0.00	0	45,616.44	-1,013.70	-2
Health & Wellbeing	52,609.61	62,624.66	10,015.06	19	68,932.67	16,323.06	31
Offices	-	-	0.00	-	-	0.00	-
Other	100.00	0.00	-100.00	-100	0.00	-100.00	-100
Spa & Wellness	19,534.33	22,633.47	3,099.14	16	23,970.11	4,435.78	23
Sports & Leisure	48,044.33	59,285.01	11,240.67	23	74,556.30	26,511.96	55
Support Centres	8,244.53	7,276.18	-968.34	-12	9,132.70	888.17	11
Tourism & Holiday Parks	125,899.25	98,016.24	-27,883.02	-22	98,588.45	-27,310.80	-22
Un-categorised	1,305.75	1,516.45	210.71	16	1,384.18	78.43	6
	4,187.30	2,493.44	-1,693.86	-40	2,601.59	-1,585.71	-38
	372,367.59	**402,191.64**	**29,824.04**	**8**	**424,742.56**	**52,374.97**	**14**

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Electricity production report

Report on electricity generation, import, export, and total consumption.

01/07/2022 to 30/06/2023	Quantity (kWh)			
Facility	Consumed	Produced	Imported from grid	Exported to grid
10 Adavale Road ROSLYN NSW 2580	1,144.00	0.00	1,144.00	0.00
12 Frouds Road WINGAN RIVER VIC 3891	26,434.69	26,434.69	0.00	0.00
13 Round Drive ADAMSTOWN NSW 2289	1,126.00	0.00	1,126.00	0.00
15 Milbrodale Road SEDGEFIELD NSW 2330	11,830.46	0.00	11,830.46	903.53
15 Sinclair Street AGERY SA 5558	176,033.00	0.00	176,033.00	367.27
15 Webb Road GATESHEAD NSW 2290	1,033.00	0.00	1,033.00	0.00
16 Alfred Street PINK LAKE WA 6450	40.00	0.00	40.00	0.00
16 Clifton Street MURCHISON VIC 3610	1,795.12	381.65	1,413.46	0.00
17 Mackie Street BERMAGUI NSW 2546	587.00	0.00	587.00	0.00
2 Parkes Road BROOKLYN VIC 3012	21,335.99	18,221.99	3,114.00	0.00
22 Creedon Street STRATHMORE HEIGHTS VIC 3...	56,635.43	55,587.64	1,047.79	0.00
22 Panorama Road WEABONGA NSW 2340	10,996.39	0.00	10,996.39	14,397.33
23 Cubbine Road BRUCE ROCK WA 6418	725.00	0.00	725.00	0.00
23 Pipeclay Road BYABARRA NSW 2446	971.00	0.00	971.00	0.00
25 Davidson Street WEST WELLESLEY ISLANDS ...	4,544.43	0.00	4,544.43	0.00
25 Ugoa Street SOUTH WEST ROCKS NSW 2431	0.00	0.00	0.00	0.00
26 Yulara Drive WILLOWRA NT 872	383.28	0.00	383.28	0.00
29 McPherson Road GEORGES CREEK VIC 3700	3,544.00	0.00	3,544.00	0.00
3 Ghost Hill Road WILBERFORCE NSW 2756	229.00	0.00	229.00	0.00

Deep Dive: Reporting

Electricity Production Report

Bill exceptions

Show difference between current and previous bills.

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Exception threshold: % 5

Date range: 01/07/2022 to 30/06/2023

Show invoice approvers

Update report

				Bill end date		Average daily cost ex. GST			Average daily consumption		
Facility group	Facility	Meter	Resource	Current	Previous	Cur	Prev	% diff	Cur	Prev	% diff
Aquatics	26 Davis Street ASHG…	1014332051	Water usage	01/07/2022 - 30/09/2022	08/07/2021 - 27/09/2021	1.07	0.84	+ 28	0.13	0.00	—
Aquatics	Office B	1001459010	Water usage	20/07/2022 - 31/12/2022	01/07/2021 - 31/12/2022	0.86	0.26	+ 233	0.02	0.01	+ 233
Aquatics	35 McLeans Road UR…	1004051117	Water usage	22/07/2022 - 31/12/2022	01/07/2021 - 31/12/2022	0.43	0.13	+ 237	0.00	0.00	—
Aquatics	42 Eungella Road SH…	1004149501	Water usage	18/07/2022 - 31/12/2022	01/07/2021 - 31/12/2022	0.42	0.13	+ 229	0.00	0.00	—
Aquatics	Office C	1011073007	Water usage	08/07/2022 - 31/12/2022	01/07/2021 - 31/12/2022	0.40	0.13	+ 210	0.00	0.00	—
Aquatics	26 Davis Street ASHG…	1014332051	Water usage	19/07/2022 - 31/12/2022	01/07/2021 - 31/12/2022	0.43	0.13	+ 231	0.00	0.00	—
Aquatics	3 Davidson Street RO…	1015738002	Water usage	27/07/2022 - 31/12/2022	01/07/2021 - 31/12/2022	0.45	0.13	+ 247	0.00	0.00	—
Aquatics	31 Sunset Drive WAR…	1016687737	Water usage	21/07/2022 - 31/12/2022	01/07/2021 - 31/12/2022	5.31	1.59	+ 235	1.11	0.33	+ 235
Aquatics	51 Ross Street ARUND…	1028188054	Water usage	22/07/2022 - 31/12/2022	01/07/2021 - 31/12/2022	1.34	0.40	+ 237	0.01	0.00	+ 237
Aquatics	39 Mandible Street W…	1063983002	Water usage	21/07/2022 - 31/12/2022	01/07/2021 - 31/12/2022	0.43	0.13	+ 235	0.00	0.00	—
Aquatics	35 McLeans Road UR…	2002134437	Electricity	01/07/2022 - 22/07/2022	18/04/2021 - 22/07/2021	0.61	0.62	- 1	0.05	0.03	+ 45
Aquatics	79 Derry Street DYNE…	2001671369	Electricity	01/07/2022 - 15/07/2022	13/04/2021 - 11/07/2021	0.70	0.66	+ 6	0.20	0.17	+ 20
Aquatics	Office B	2002204556	Electricity	01/07/2022 - 12/08/2022	11/05/2021 - 08/08/2021	1.44	1.44	- 0	2.72	2.48	+ 10

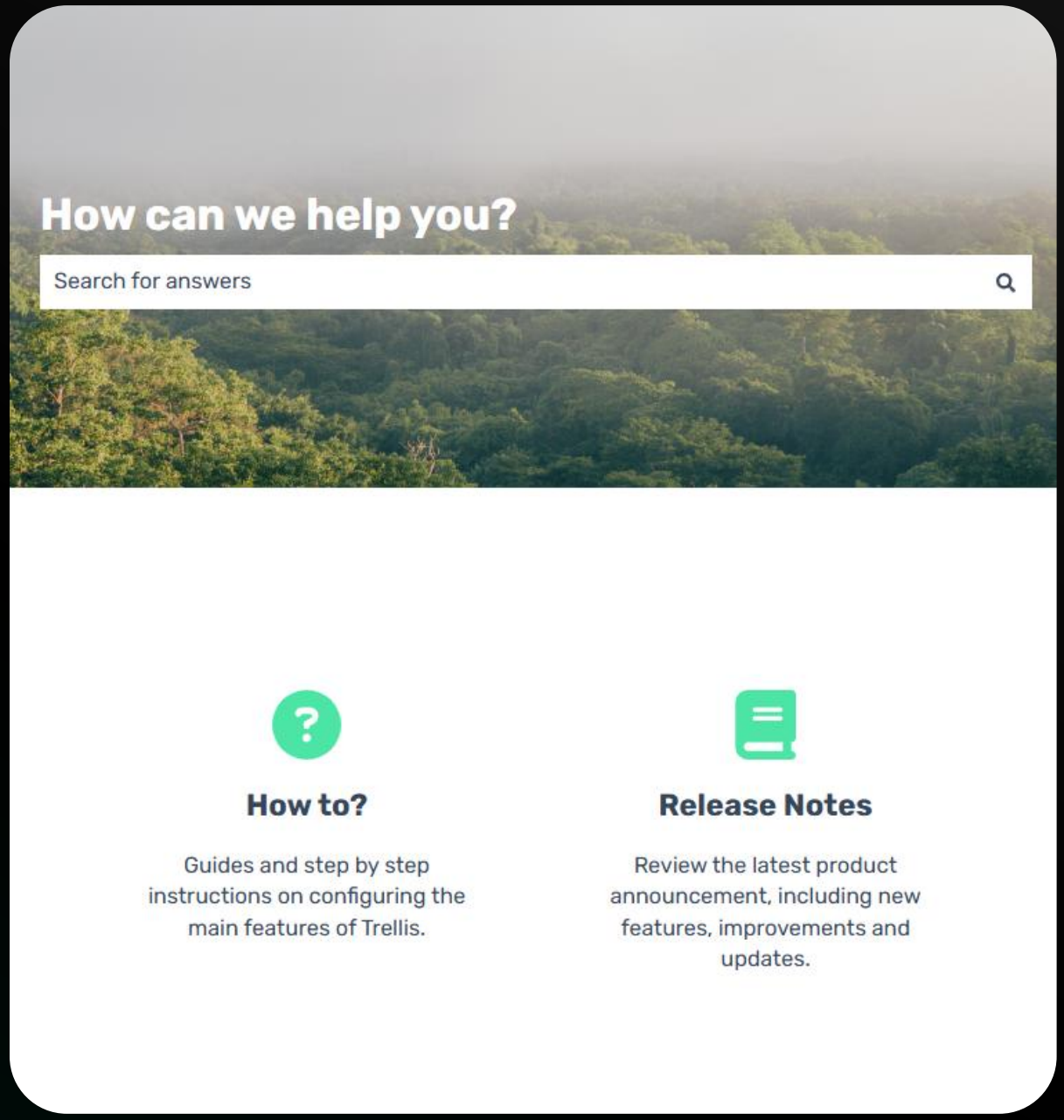
Deep Dive: Reporting

Bill Exceptions Report

Visit Our Knowledge Base

New / Updated Articles:

- Reports Overview + Details
- Emission Factor update for FY2025
- Invoice Monitoring
- Invoice Approval
- Interval Data
- Multi-Account Access
- Facility Creation and Updates
- File Status

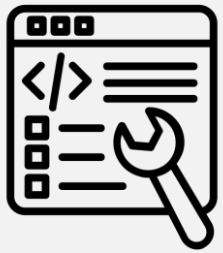


Stay involved in Trellis Development

Surveys

Group Workshops

Feedback Outreach



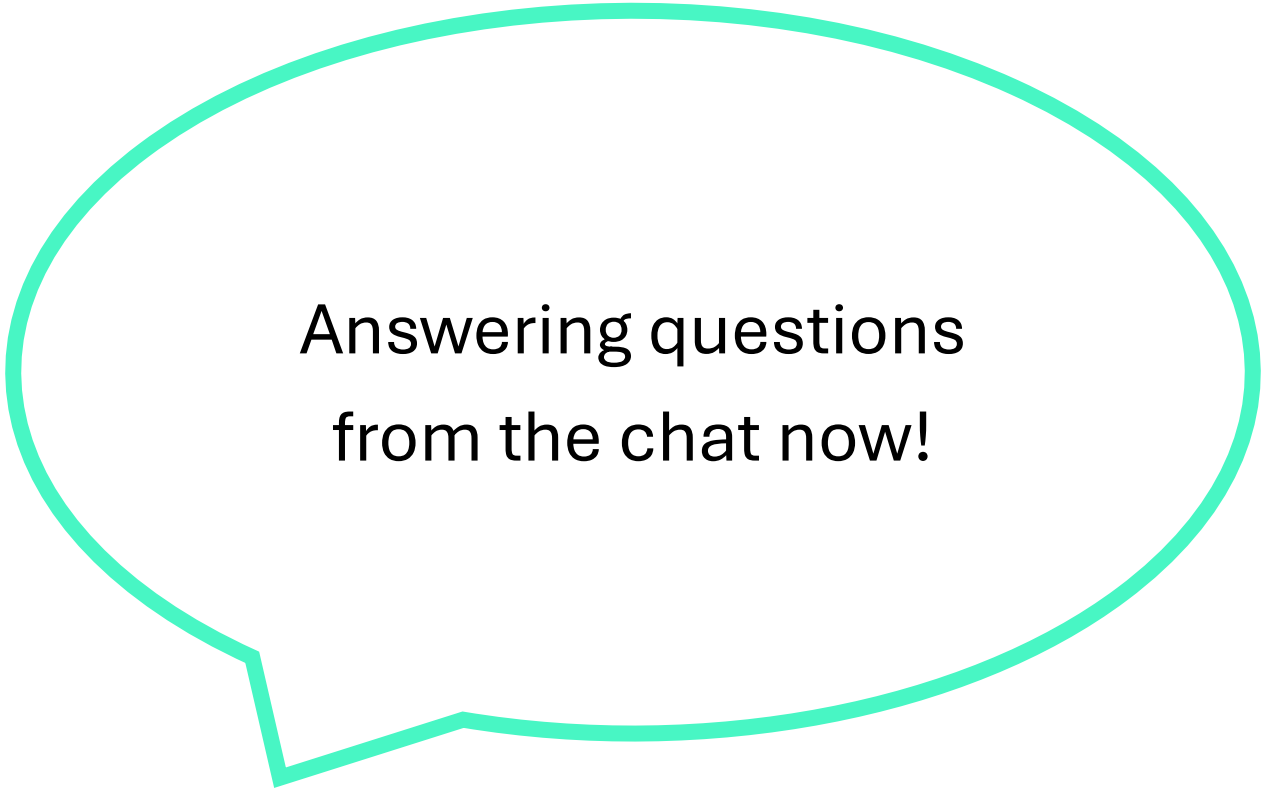
Early Access Participation

Send us your Feedback

Contact support@yourtrellis.com with subject: *Feedback*

Register for Product Update Webinars with your topics of interest

Q & A



What’s next?

- Link to today’s recording and slides will be sent via email
- Submit the Webinar ROI Form and share your topics of interest!
- Visit the Knowledge Base to explore more feature articles
- Next Product Webinar: 18 February 2026
- Contact support@yourtrellis.com to discuss access add-on features

Expect more Product related communications from:
andrada@yourtrellis.com